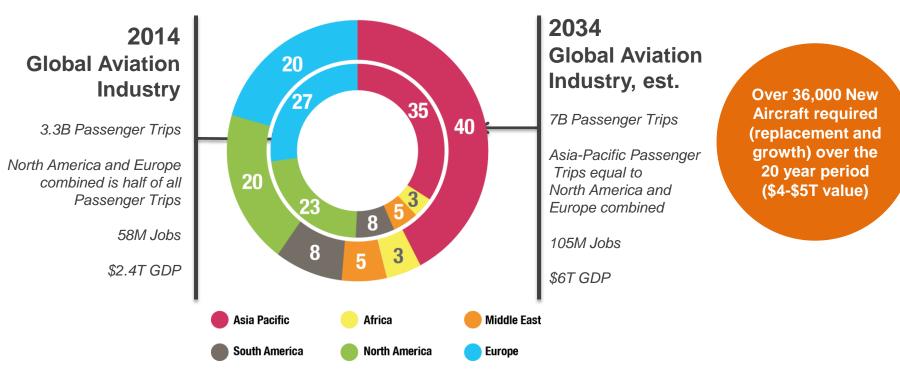


Global Growth in Aviation: Opportunities and Challenges



Global Air Passengers by Region (% of Total)



Sources: International Air Transport Association, Air Transport Action Group, Boeing

Major Opportunities / Growing Challenges

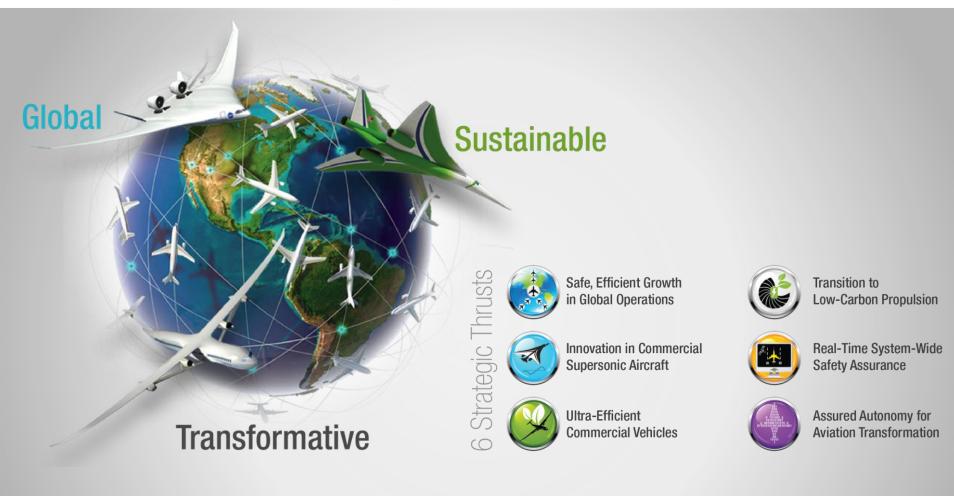
Competitiveness—New state backed entrants, e.g., COMAC (China); Growing global R&D Environment—Very ambitious industry sustainability goals; Large technology advances needed Mobility—More speed to connect the worlds' major cities; Opportunity for commercial supersonic flight

U.S. Technological Leadership Required!

NASA Aeronautics

NASA Aeronautics Vision for Aviation in the 21st Century





U.S. leadership for a new era of flight

NASA Aeronautics Ready for Flight

Accomplishments and Planning

NASA Aero Vision and Strategy Established



2008-2013

2014/15

2016/17

2018-2026

N+3 Subsonic &
Supersonic
Concept/Technology
Studies
N+2 Environme

N+2 Environmentally Responsible Aviation (ERA) Project Initiated Ground Testing of N+3 configurations and echnologies

Integrated Tech Demos Completed, Tech transitioned to

LBFD PDR UEST PDR Completed







Ready for X-Plane Integration & Demonstration

NASA FAA NextGen Research Transition

Technology Transitions to FAA: MSP, EDA, PDRC, TSAS



ATD-1 Completed and transferred to FAA



ATD-2, 3 Completed & Transferred to FAA



Ready for NextGen TBO Integration & Demonstration

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FY 2017 Budget

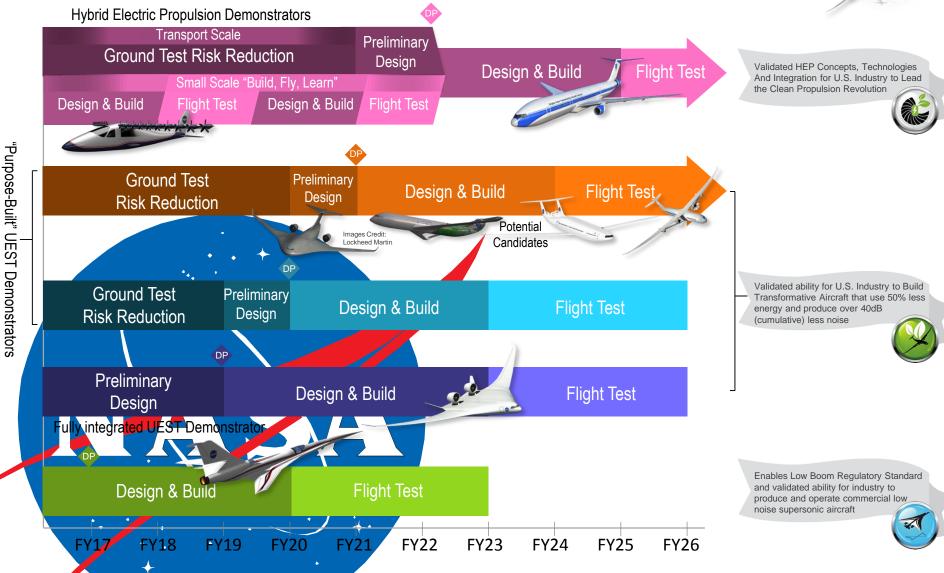


| \$ Millions | FY 2015 | Enacted FY 2016 | FY 2017 | FY 2018 | FY 2019 | FY 2020 | FY 2021 | FY 2022 | FY 2023 | FY 2024 | FY 2025 | FY 2026 |
|-------------------------------------|---------|--------------------|---------|---------|-----------|-----------|-----------|-----------|-----------|-----------|---------|---------|
| Aeronautics | \$642.0 | \$640.0 | \$790.4 | \$846.4 | \$1,060.1 | \$1,173.3 | \$1,286.9 | \$1,294.2 | \$1,307.6 | \$1,218.1 | \$829.7 | \$839.5 |
| Airspace Operations and Safety | 154.0 | | 159.4 | 159.2 | 176.2 | 189.1 | 221.5 | 198.7 | 200.9 | 193.2 | 175.5 | 167.8 |
| Advanced Air Vehicles | 240.6 | | 298.6 | 277.4 | 308.8 | 311.6 | 312.6 | 321.3 | 315.0 | 318.9 | 317.7 | 326.7 |
| Integrated Aviation Systems | 150.0 | | 210.0 | 255.4 | 381.4 | 493.0 | 556.7 | 591.5 | 612.2 | 525.0 | 203.8 | 210.6 |
| Transformative Aeronautics Concepts | 97.4 | | 122.3 | 154.4 | 193.8 | 179.7 | 196.2 | 182.8 | 179.4 | 181.0 | 132.7 | 134.4 |

New Aviation Horizons Flight Demo Plan

www.nasa.gov

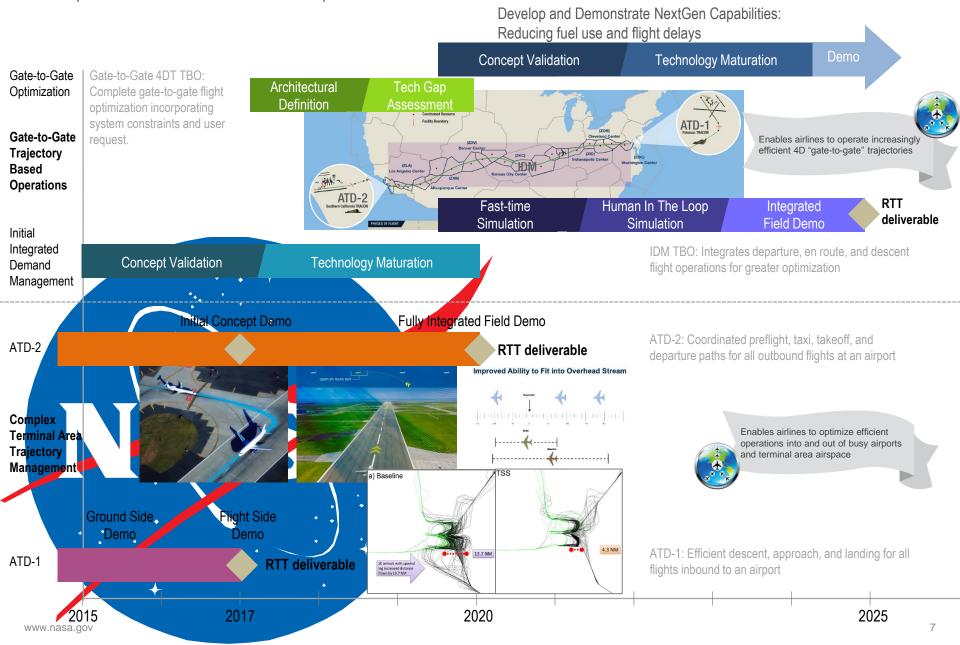




6

Trajectory Based Operations: Concept to Demo

Next Step in NASA Research and NextGen Development



Emerging Commercial UAS Operational Environments (OE)

HIGH ALTITUDE 0-60K' AGL



UAS will be expected to meet certification standards and operate safely with traditional air traffic and ATM services. (DRM: Internet Provider)



18K' AGL

10K' AGL

MINIMUM ENROUTE ALTITUDE

Non-cooperative Traffic

IV. Low Altitude

Unpopulated
Low risk BVLOS rural
operations without aviation
services. (DRM: Agriculture)
500' AGL

Terminal Area

Airport:

II. Tweeners

Flights at altitudes below critical

NAS infrastructure, and

transitioning low altitude and

Non-cooperative traditional aircraft operations.

Traffic (DRM: Inspection)

III. Low Altitude Populated

Must interface with dense controlled air traffic environments as well as operate safely amongst the traffic in uncontrolled airspace. (DRM: Package Delivery)

NASA's Investment Strategy



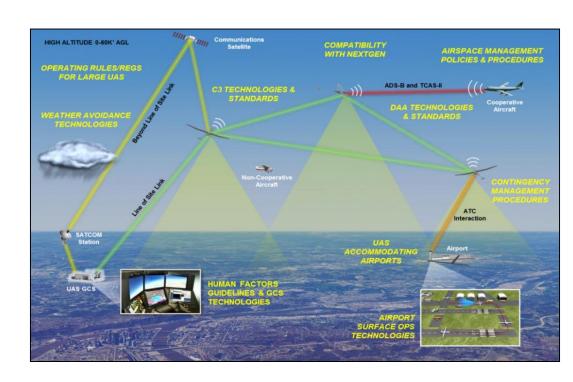
- Focus on routine UAS integration into the NAS with a focus toward commercial operations
- Match up stakeholder and community needs with NASA's unique capabilities
- Leverage and collaborate with FAA, other government agencies, industry and academia, e.g. FAA Research Transition Teams and RTCA SC228, DoD Sense and Avoid Science and Research Panel

Technologies to Enable the "Manned Like IFR" Use Case



UAS Integration in the NAS Research

- Detect and Avoid
- Communication and Non-Payload Control
- Ground Control Station Displays
- Safe and Efficient Testing Technique



This research will enable safe and efficient sustained interoperability of manned and unmanned aircraft within the NAS

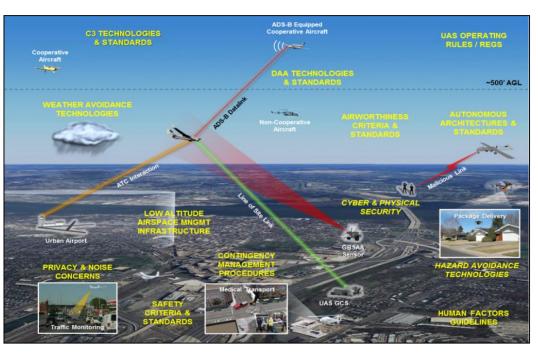
Technologies to Enable the Low Altitude Use Cases: Urban and Unpopulated

UAS Traffic Management (UTM) Research

- Cloud-based research platform
- Concept enables UAS operators to request airspace to safely operate a specific mission in low-altitude airspace, within visual line-of-sight or beyond visual line-of-sight

Challenges

- Airspace configuration, and static and dynamic geo-fence definitions
- Weather/wind prediction and sensing
- Conflict avoidance
- Demand/capacity management
- Large-scale contingency management
 - GPS outage, comm outage, etc.



UTM research identifies roles and responsibilities of operator, air navigation service provider, and UAS support service providers

New Era For NASA Aeronautics



Investing In Our Future - Investments in NASA's cutting edge aeronautics research today are investments in a cleaner, safer, quieter and faster tomorrow for American aviation:

- A future where Americans are working in stable, well-paying jobs.
- A future where we fly on aircraft that consume half as much fuel and generate only one quarter of current emissions.
- A future where flight is fueled by greener energy sources.
- A future where our air transportation system is able to absorb nearly four billion more passengers over the next 20 years without compromising the safety of our skies.
- A future where our airports are better neighbors because aircraft noise is contained well within the airport boundary.
- A future where people can travel to most cities in the world in six hours or less in an airplane that can fly faster than the speed of sound on bio-fuels.