Commercial Space Transportation License

License Number: LLS 17-095 (Rev 2)

ROCKET LAB USA

is authorized, subject to the provisions of 51 USC Subtitle V, ch. 509, and the orders, rules, and regulations issued under it, to conduct launches.

General. Rocket Lab USA is authorized to conduct test launches of Electron launch vehicles from Rocket Lab Launch Complex (RLLC) in New Zealand to transport payloads to Low Earth Orbit.

This license is granted subject to the terms, conditions, and limitations set forth in licensing orders A and B and any subsequent orders issued by the Office of Commercial Space Transportation.

The licensee shall at all times conduct its operations in accordance with the regulations prescribed by the Office of Commercial Space Transportation for the activities authorized by this license.

US Department
of Transportation
Federal Aviation
Administration

800 Independence Ave., S.W.
Washington, D.C. 20591

Original Issued: May 15, 2017
Rev 2 Issued: April 12, 2018
Rev 2 Effective: April 12, 2018

Kenneth Wong

Manager, Licensing and Evaluation Division

Revision History:

Original License - Issued May 15, 2017

Revision 1 - Issued November 30, 2017

1) Wording change ",with each transporting" to "to transport"
2) Changed references from "inert payload" to "payloads".

Revision 2 - Issued April 12, 2018

1) Under General, deleted "authorized to conduct three (3)" to allow additional mission.

OFFICE OF
COMMERCIAL SPACE TRANSPORTATION
LICENSE ORDER REGARDING

LAUNCH

AUTHORIZED BY LICENSE NO. LLS 17-095
ISSUED TO

ROCKET LAB USA

1. Authority: This Order is issued to Rocket Lab USA, referred to as Rocket Lab, under 51 U.S.C. subtitle V, chapter 509, and 14 C.F.R. Ch. III.

2. Purpose: This Order modifies License No. LLS 17-095 originally issued on May 15, 2017 by the Federal Aviation Administration's Office of Commercial Space Transportation, authorizing Rocket Lab USA to conduct launches of Electron launch vehicles; and prescribes as conditions to License No. LLS 17-095 certain requirements applicable to the launches.

3. Definitions: For purposes of License No. LLS 17-095 and any orders issued by the FAA pertaining to activities covered by License No. LLS 17-095:

> "Launch" shall mean the flight of a Rocket Lab Electron launch vehicle commencing with ignition of the first stage from Rocket Lab Launch Complex (RLLC) and transporting payloads to low earth orbit. A flight is concluded upon Rocket Lab's last exercise of control over the Electron launch vehicle, including the safing of Electron launch vehicle stages or components that reach Earth orbit following separation of the payload.

4. Authorization: Rocket Lab is authorized to conduct flights of launch vehicles:

   (a) Using an Electron launch vehicle;

   (b) From the RLLC at Mahia Peninsula in Hawkes Bay, New Zealand;

   (c) On a launch azimuth of 176 degrees;

(d) Transporting payloads to low earth orbit; and

(e) According to the launch vehicle, launch vehicle systems, and safety management program represented in the Rocket Lab application as of the date of this order, and any amendments to the license application approved by the FAA, in writing.

5. Special Reporting Requirements: In addition to all applicable reporting requirements under 14 C.F.R. Ch. III, Rocket Lab USA:

(a) Must provide launch-specific payload information required by 14 C.F.R. § 415.59 not later than 30 days before each flight conducted under this license; and

(b) Identify any anomaly occurring on a prior launch conducted under this license that could be material to public safety no later than 15 days before any flight conducted unless the requirement of 14 C.F.R. § 417.25(a) has already been satisfied.

6. License Term: License No. LLS 17-095 terminates upon completion of the launches authorized by the license, or on December 31, 2019, whichever occurs first.

OFFICE OF COMMERCIAL SPACE TRANSPORTATION
FEDERAL AVIATION ADMINISTRATION

By: Kenneth Wong

Kenneth Wong, Manager
Licensing and Evaluation Division

Original Issued: May 15, 2017
Rev 3 Issued: December 11, 2018
Rev 3 Effective: December 11, 2018

Revision History:

Original License Order A - Issued May 15, 2017

Revision 1 - Issued November 30, 2017

1) Changed references from "inert payload" to "payloads".
2) Paragraph (2) replaced "issued concurrently" with "originally issued on May 15, 2017".

Revision 2 - Issued April 12, 2018

1) Changed Launch Azimuth from 174 to 176 degrees
2) Added "Special Reporting Requirements" to handle frequent launch cadence.
3) Changed License expiration to December 31, 2018.

Revision 3 - Issued December 11, 2018

1) Changed License expiration to December 31, 2019.

License Order No. LLS 17-095B

OFFICE OF
COMMERCIAL SPACE TRANSPORTATION
LICENSE ORDER REGARDING

FINANCIAL RESPONSIBILITY REQUIREMENTS

UNDER LICENSE NO. LLS 17-095
ISSUED TO

ROCKET LAB USA

1. Authority: This Order is issued to Rocket Lab USA, referred to as Rocket Lab, under 51 U.S.C. Subtitle V, chapter 509, and 14 C.F.R. part 440.

2. Purpose: This Order modifies License No. LLS 17-095 issued concurrently by the Federal Aviation Administration's Office of Commercial Space Transportation, by prescribing financial responsibility requirements for licensed launch activities in accordance with 14 C.F.R. part 440.

3. Definitions: For purposes of this Order, "licensed launch activities" shall mean activities authorized by the License. Other terms used in this Order are defined in accordance with 14 C.F.R. § 440.3.

4. Liability Insurance: Rocket Lab shall maintain a policy or policies of liability insurance (or otherwise demonstrate financial responsibility) in accordance with 14 C.F.R. § 440.9(b) in the amount of Eleven Million Dollars ($11,000,000) for covered claims resulting from licensed launch activities.

OFFICE OF COMMERCIAL SPACE TRANSPORTATION
FEDERAL AVIATION ADMINISTRATION

By: Kenneth Wong
Kenneth Wong, Manager
Licensing and Evaluation Division

Issued: May 15, 2017
Effective: May 15, 2017