

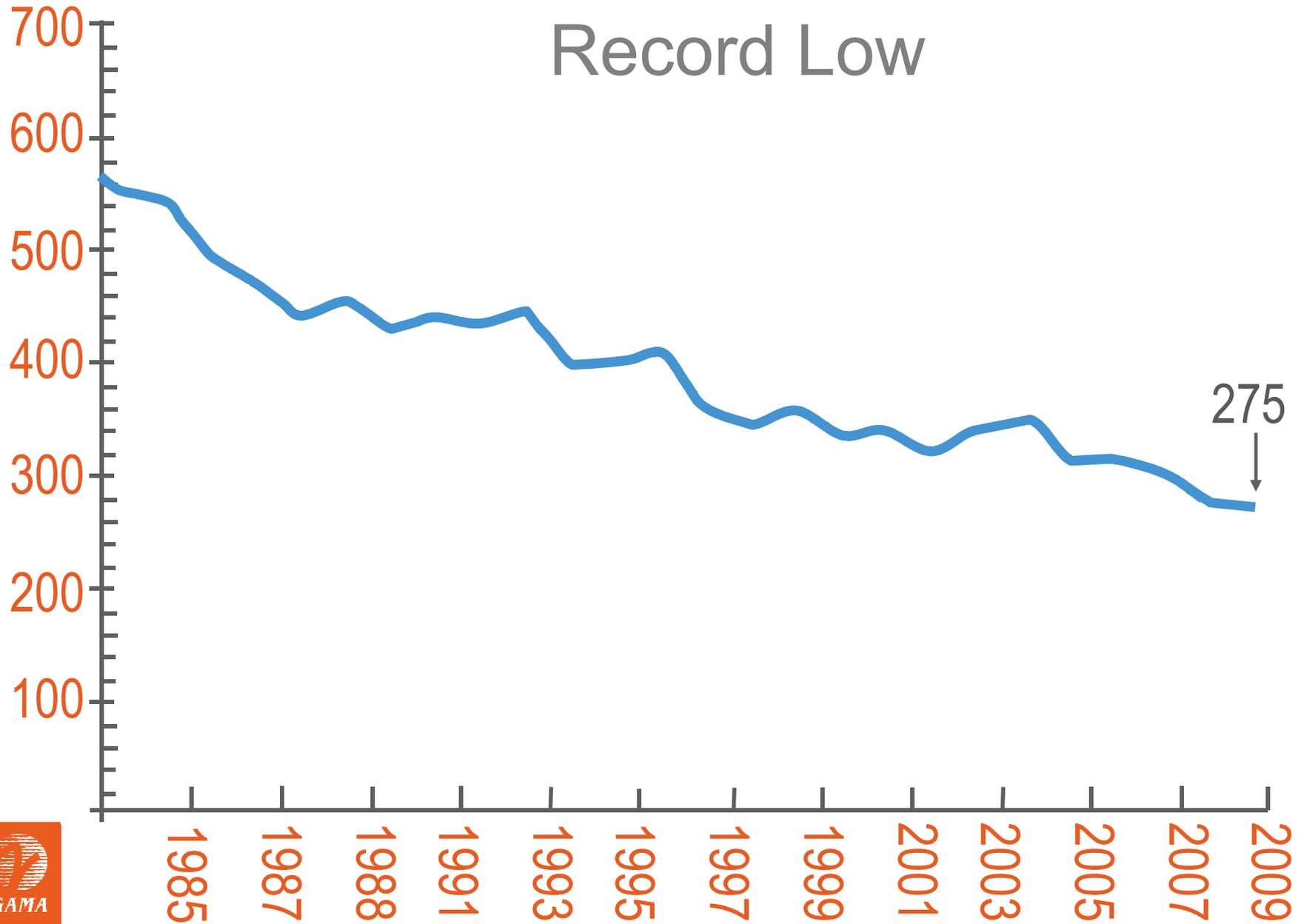
# Current Conditions and Outlook for US Aviation

## FAA 34<sup>th</sup> Aviation Forecast Conference

Jens Hennig, Vice President of Operations  
General Aviation Manufacturers Association

FAA Forecast  
Conference

# Fatal GA Accidents Reach Record Low



# 2008 In Review





# Shipments and Billings

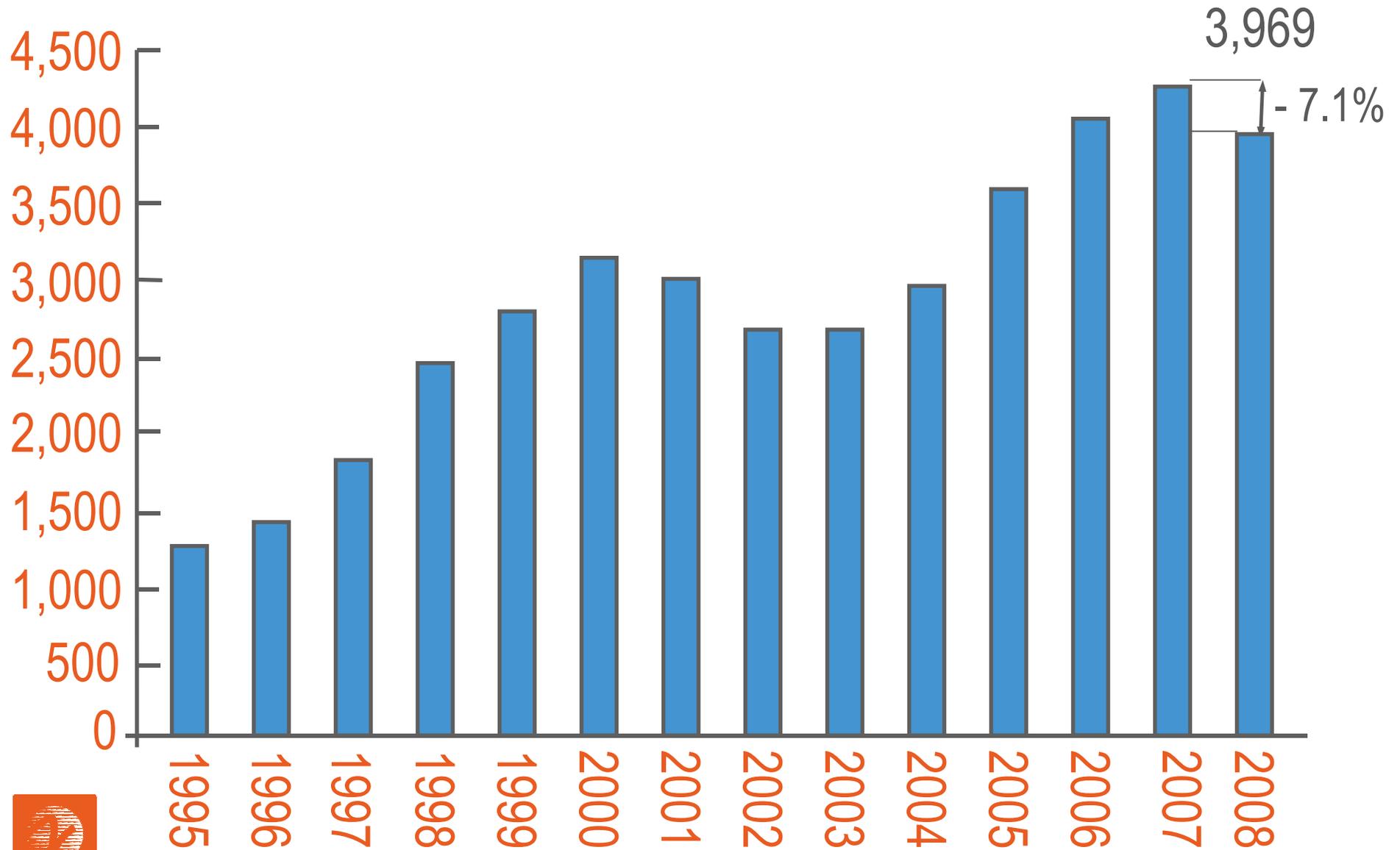
**Overall Shipments Down**

**Billings Reach a New Peak**

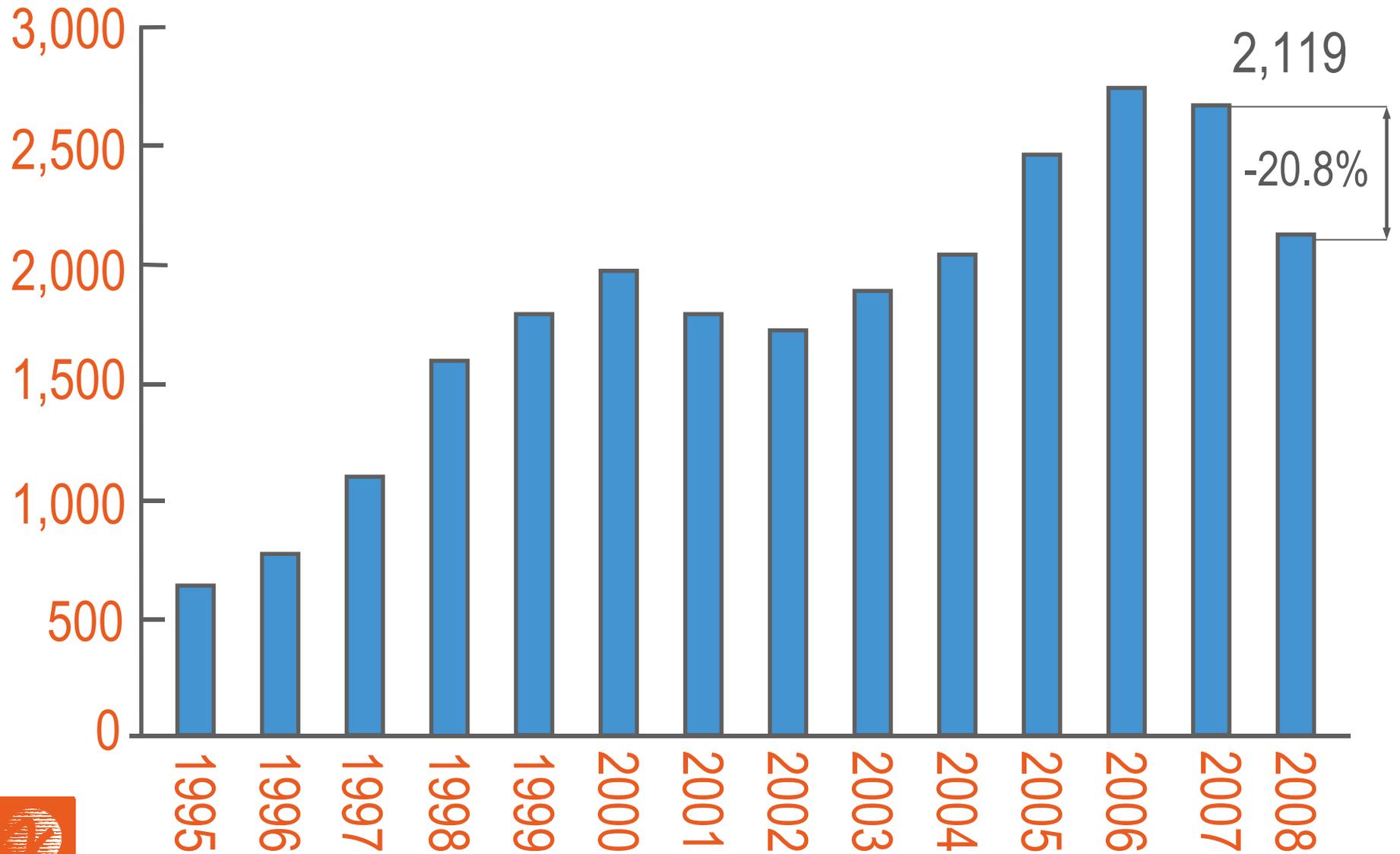


FAA Forecast  
Conference

# General Aviation Shipments



# Piston Shipments

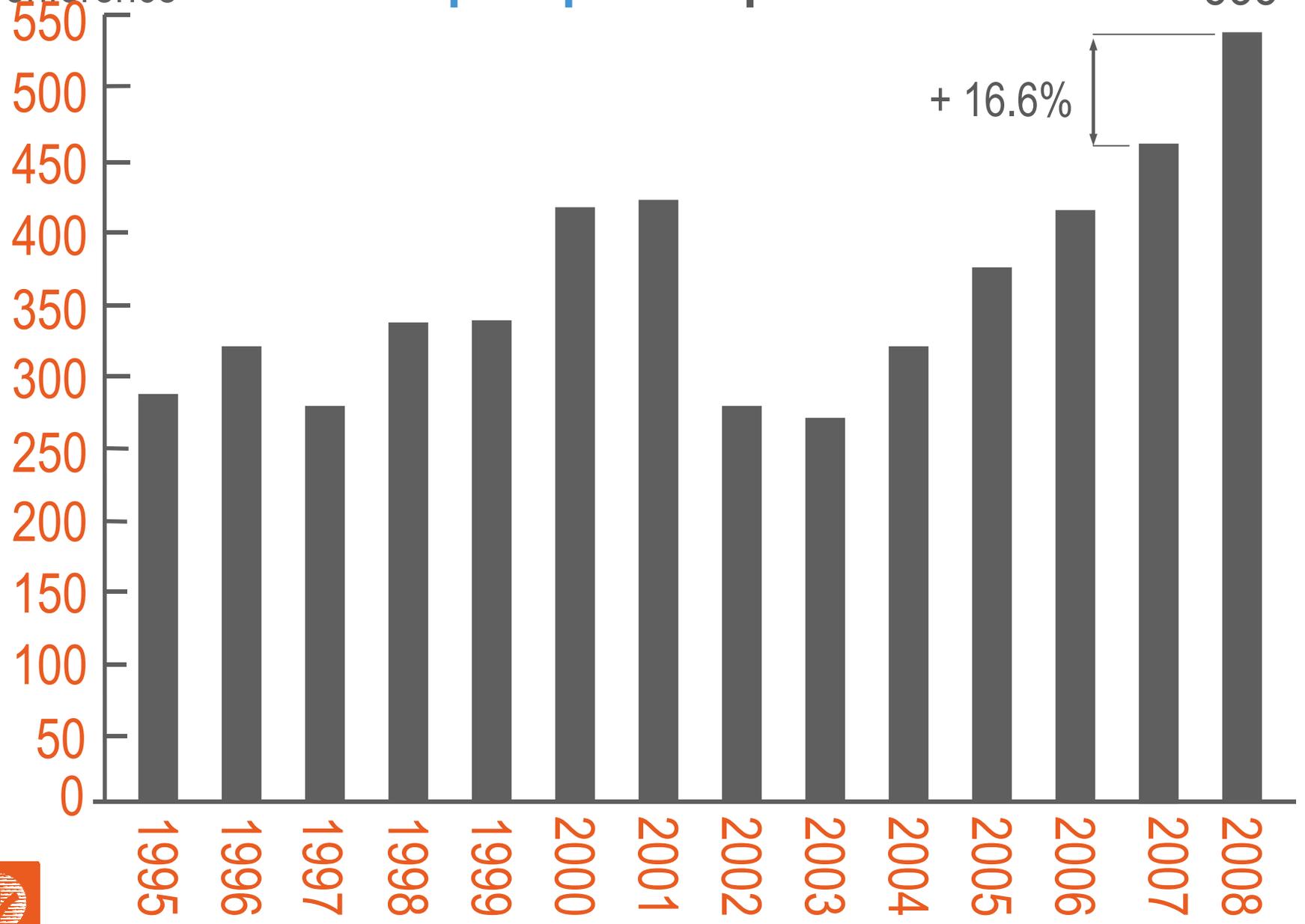


EAA Forecast  
Conference

# Turboprop Shipments

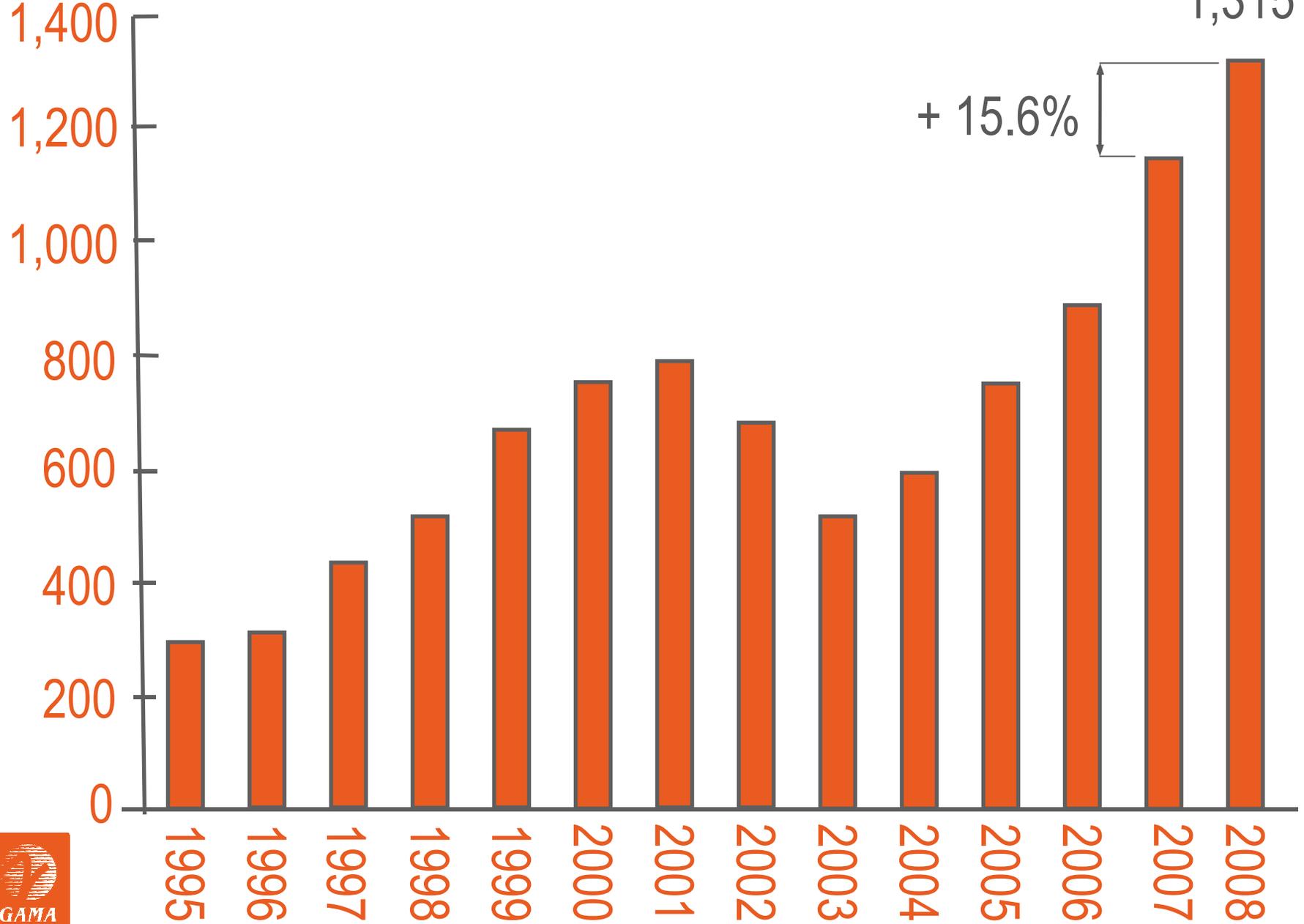
535

+ 16.6%



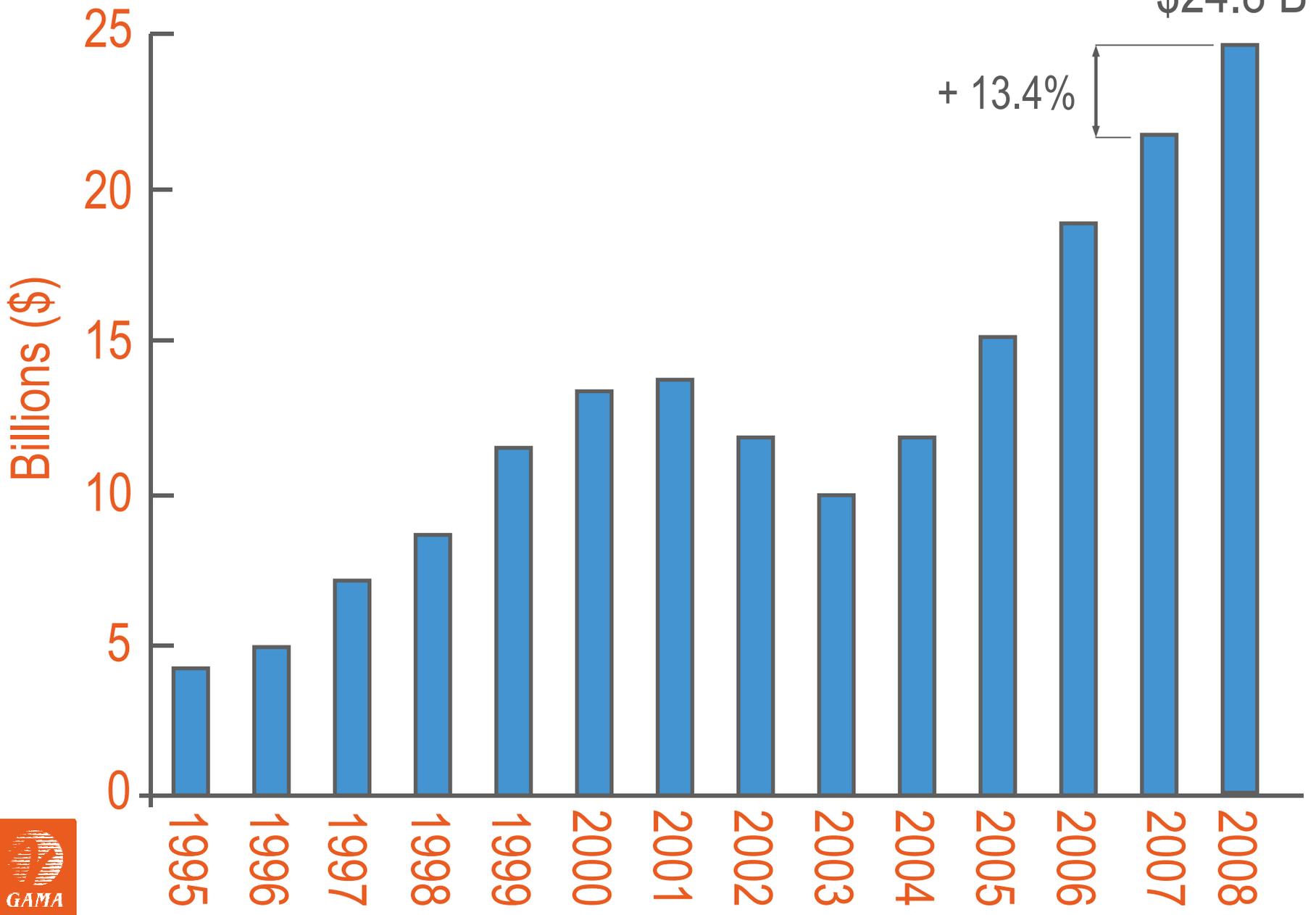
FAA Forecast  
Conference

# Business Jet Shipments



FAA Forecast  
Conference

# General Aviation Billings



# Global Aircraft Deliveries 2008

Jets	54%
Turboprop	58%
Piston	68%

Jets	26%
Turboprop	22%
Piston	15%

Jets	5%
Turboprop	6%
Piston	8%

## \$5.9 Billion in U.S. Aircraft Export

Jets	9%
Turboprop	7%
Piston	7%

Jets	6%
Turboprop	7%
Piston	2%

# 2009 Outlook





# Market Realities

**Projected 2009 Global Economic  
Growth Lowest in 60 Years**

**GAMA Member Layoffs 12,500+**

# Investing in Our Future

**Research & Development**

**New Production Facilities**

# Investing in Our Future

**Commitment to NextGen**





# Public Perception

Rule Enforcement,



**BBC** Low graphics Help Search

## NEWS

▶ Watch ONE-MINUTE WORLD NEWS

Page last updated at 10:46 GMT, Wednesday, 28 January 2009

E-mail this to a friend Printable version

### Citigroup cancels corporate jet

Troubled US bank Citigroup has cancelled an order for a new corporate jet after President Barack Obama questioned the wisdom of the purchase.

The White House asked whether buying the jet was the "best use of money at this point" for a bank that took \$45bn (£31.6bn) of public money last autumn.

Home >  
**High Jet**  
Obama Aide



# UAW



# IAM





# Essential to a Modern Economy

**United States**

**\$150B Economic Output**

**+1.2M Jobs**

**Positive Balance of Trade**





# Contributor to Economic Growth

**Increased Productivity Even More Important**

**Sound Policies that Support Growth**

