U.S. Department of Transportation

Bonding Education Program (BEP)

Lisa Leone
Bonding Education Program Manager
OSDBU, Regional Assistance Division
Bonding Education Program (BEP) Mission

is to increase small businesses’ economic competitiveness to maximize opportunities by becoming surety bonded and compete for transportation-related contracts through education and resources to understand risk management, safety, workforce development and company capabilities.
Small Business Transportation Resource Centers

• **11 Centers** – by Region, providing services to the Continental US, US Virgin Islands, and Puerto Rico

• **Technical Assistance**
  • 2 BEPs per grant year
  • Business Counseling & Coaching
  • Liaison between Prime & Sub Contractors
  • Assist with Access to Capital & Surety Bonds

• BEPs are aligned with a current local, state or federal transportation-related contract

• To find the SBTRC Near You:
  Small Business Transportation Resource Centers | US Department of Transportation
BEP Attendance Requirements

- Existing in business for at least (2) consecutive years
- Revenue of at least $250,000 annually
- Have a minimum of (2) full time employees (including owner)
- Past performance in construction industry
- Pursuing transportation-related contracts
- Interested in satisfying credit, capacity, and character evaluations in consultation with a surety representative
Attendance Requirements continued

Have one of the following certifications/designations:
1. Small Businesses
2. DBE
3. HubZone
4. SDB
5. Service Disabled Veteran Owned Business
6. Veteran Owned Small Business
7. Women Owned Small Business
8. 8(a)

9. **Consultants, developers and engineering firms are not eligible for the program**
<table>
<thead>
<tr>
<th>REGION</th>
<th>PROJECT</th>
</tr>
</thead>
<tbody>
<tr>
<td>NW</td>
<td>Washington State BEP/ East, Northgate, Lynwood &amp; Tacoma Link – Sound Transit</td>
</tr>
<tr>
<td>MSA</td>
<td>Nashville BEP/Metropolitan Nashville Airport</td>
</tr>
<tr>
<td>WC</td>
<td>BEP Masterclass series</td>
</tr>
<tr>
<td>WC</td>
<td>Salt Lake City BEP – Salt Lake City International Airport Reconstruction Project</td>
</tr>
<tr>
<td>WC</td>
<td>Denver BEP - Central 70 Reconstructing the I-70 Viaduct – Denver &amp; Aurora</td>
</tr>
<tr>
<td>Gulf</td>
<td>Houston, TX BEP</td>
</tr>
<tr>
<td>GL</td>
<td>Michigan BEP – Gordie Howe International Bridge Project</td>
</tr>
<tr>
<td>S ATL</td>
<td>Hampton Rds Bridge Tunnel BEP (presented in 2021)</td>
</tr>
<tr>
<td>Central</td>
<td>St. Louis BEP/I-270 North Design Build Project</td>
</tr>
<tr>
<td>NE</td>
<td>JFK BEP</td>
</tr>
</tbody>
</table>
### Upcoming BEPs

<table>
<thead>
<tr>
<th>REGION</th>
<th>PROJECT</th>
</tr>
</thead>
<tbody>
<tr>
<td>South Atlantic</td>
<td>KY- Paddy’s Run Flood Pumping Station Rehabilitation Project: For Information contact Alyssa Mako at: <a href="mailto:amako@theinstitutenc.org">amako@theinstitutenc.org</a></td>
</tr>
<tr>
<td>West Central</td>
<td>UTAH - Salt Lake City International Airports: For Information follow <a href="#">LINK</a></td>
</tr>
</tbody>
</table>
Resources

- DOT-OSDBU – WWW.TRANSPORTATION.GOV/OSDBU
- SMALL BUSINESS TRANSPORTATION RESOURCE CENTERS
- DOT SMALL BUSINESS SPECIALISTS
- SAM.GOV
- U.S SMALL BUSINESS ADMINISTRATION (SBA)
- DYNAMIC SMALL BUSINESS DATABASE
- PROCUREMENT TECHNICAL ASSISTANCE CENTERS (PTAC)
OSDBU Points of Contact

For more information about OSDBU:
Dot-osdbu@dot.gov
General Inquiries: (202)366-1930

Shelby M. Scales
Director

Procurement Assistance Division

Leonardo San Roman
Manager
Leonardo.SanRoman@dot.gov

Randall Nossaman
Service-Disabled Veteran-Owned
Small Business Advocate
Randall.Nossaman@dot.gov

Brittany Young
Women-Owned
Small Business Advocate
Brittany.Young@dot.gov

Natalie Rosa
HubZone and 8(a) advocate
Natalie.rosa@dot.gov

Regional Assistance Division

Michelle Harris
Manager
Michelle.Harris@dot.gov

Steronica Mattocks
Program Analyst
Steronica.mattocks@dot.gov

Lisa Leone
Bonding Education Program Manager
Lisa.leone@dot.gov
Thank You!

Lisa Leone
Bonding Education Program Manager
Lisa.leone@dot.gov