

TABLE OF CONTENTS

EXECUTIVE SUMMARY	III
CHAPTER 1: AIRPORT SYSTEM COMPOSITION	1
Overview	1
Airports in the NPIAS	3
Primary Airports	5
Large Hubs (30).....	5
Medium Hubs (31)	6
Small Hubs (72).....	6
Nonhub Primary (247).....	7
Nonprimary Airports	7
National (88).....	8
Regional (492).....	8
Local (1,278)	8
Basic (840)	9
Unclassified (243)	9
New Airports (7).....	9
Conversion of Military Airfields and Use of Military/civil Airfields	10
Airport Privatization.....	10
CHAPTER 2: SYSTEM GOALS AND PERFORMANCE.....	13
Overview	13
DOT and faa Goals.....	13
Factors Indicating System Performance.....	13
Safety	14
Runway Safety	14
Maintaining Safe Airport Conditions	15
Runway Safety Areas (RSAs)	15
Runway Incursion Mitigation (RIM)	16
Wildlife Hazard Mitigation	16
Capacity.....	16
Congestion and Delay	17
Air Carrier On-Time Performance	18
Delay Indicators	18
Airport Capacity–A National Look.....	19
Alternative Capacity Enhancement Methods	20
Environmental Considerations	22
Noise	23
Air Quality.....	24
Water Quality	24
Environmental Streamlining.....	25
Runway Pavement Condition.....	25
Surface Accessibility	26
Financial Performance.....	26

CHAPTER 3: USE OF THE AIRPORT SYSTEM.....	31
Overview	31
Commercial Airline Service	31
Forecast for Commercial Aviation	33
Cargo	33
Forecast for Cargo	34
General Aviation	34
Forecast for General Aviation	36
Other Factors Impacting Airports.....	36
Large Aircraft	37
Industrial Aviation.....	37
Rural Aviation	38
Unmanned Aircraft Systems	38
Commercial Space Transportation	39
CHAPTER 4: DEVELOPMENT REQUIREMENTS	41
Capital Planning Overview.....	41
Development Costs.....	42
Development by Type	44
Safety and Security.....	45
Reconstruction.....	45
Standards	46
Environment	47
Noise	47
Terminal Building	48
Surface Access	48
Airport Capacity	49
New Airports	49
Other.....	49
Development by Airport Hub and Role.....	50
Anticipated Sources of Funding	51
Additional Costs Not Included in the NPIAS.....	52

APPENDIX A: List of NPIAS Airports with 5-Year Forecast Activity and Development Estimate

APPENDIX B: State Maps

APPENDIX C: Airport Criteria - Statutory and Policy Definitions